

I. BUSINESS PERFORMANCE IN THE FIRST SIX MONTHS 2018

Unit: VND billion

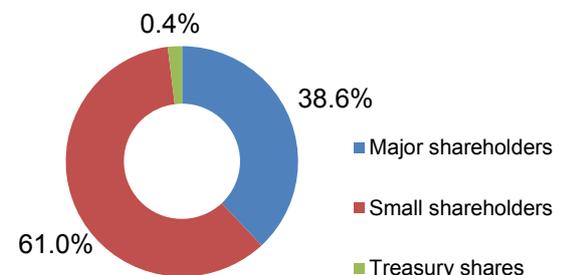
No.	Item	6M 2018	6M 2017	+/- compared with same period	Plan 2018	+/- compared with plan
1	Total revenue	189	166	114%	410	46%
	- Export	163	142	115%	349	47%
	- Domestic	23	22	101%	57	40%
	- Factory for lease, others	3	2	150%	4	75%
2	Profit before tax	54	69	78%	116	47%
3	Profit after tax (*)	44	57	77%	93	47%

(*) The profit of VND18.4 billion from land plot transfer was recorded in 6M2017, while there was no extraordinary profit in 6M2018. If excluding this profit, profit for 6M2018 increased 14% over the same period of 2017.

- Reviewed financial statements for the six-month period ended June 30th, 2018 was not erroneous in comparison with the quarter financial report announced.
- Receiving export orders: The total value of export orders were received to August 15th, 2018: VND 264.8 billion, reaching nearly 80% of the year plan.

II. SHAREHOLDING STRUCTURE

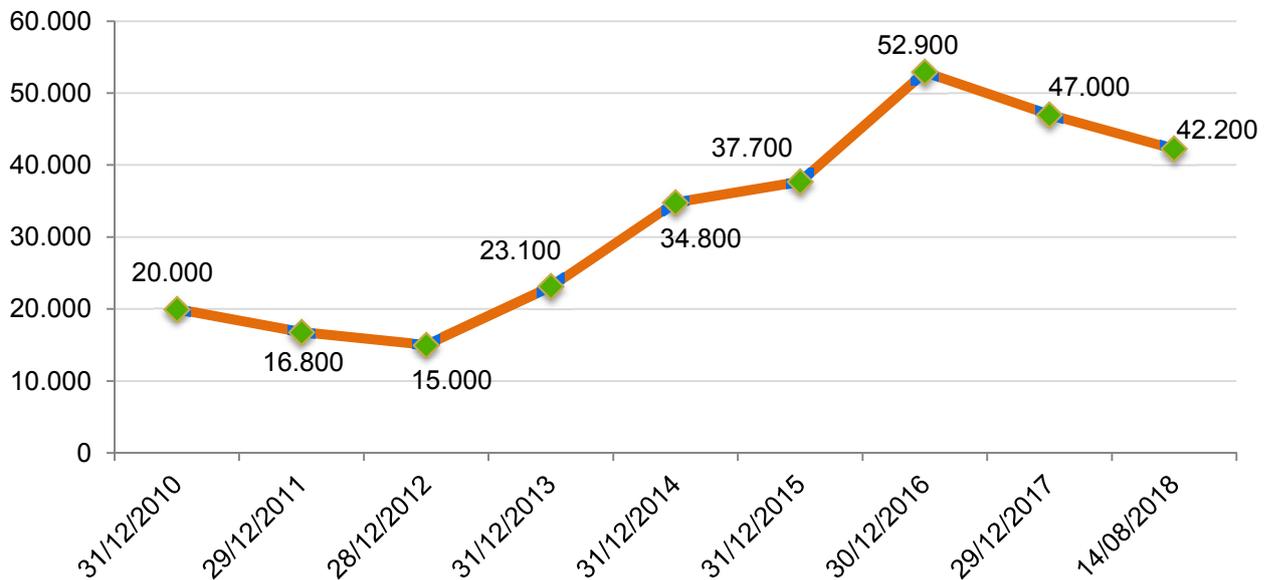
Subject	Number of shares	Proportional ownership (%)
Major shareholders (> 5%)	6,334,441	38.6
Small shareholders (<5%)	9,998,375	61.0
Treasury shares	61,360	0.4
Total	16,394,176	100



III. GDT SHARE INFORMATION

GDT SHARE INFORMATION	
Closed price on August 14 th , 2018 (VND)	42,200
Price fluctuation in a quarter (VND)	42,800 - 49,900
EPS (VND)	2,667
P/E	15.8
ROE	16.6%
ROA	12.8%
Average trading volume/day (share)	12,737
Number of outstanding shares	16,332,816
Market Capitalization (VND billion)	689

CHART OF GDT SHARE PRICE



IV. THE MAIN ACTIVITIES AND INFORMATION

1. Final payment of 2017 stock dividend at the rate of 10%:

- Record date : June 15th, 2018
- Effective date of the listing license : July 31st, 2018
- Official trading date : August 10th, 2018

Therefore, the company completed dividend payment for 2017 at a rate of 70% (60% by cash and 10% by stock).

2. First advance payment of 2018 cash dividend at the rate of 20%:

- Record date : August 7th, 2018
- Payment time : August 22nd, 2018

In 2018, the total dividend rate is expected from 50% to 60% by cash or by stock, or both cash and stock.

3. Investor relations activities:

In the first 7 months of 2018, GDT has met and discussed with 4 investment funds and securities companies, international and domestic individual investors. The investment funds have impressed with the results of business activities, high profit margin and sustainable development of GDT.

This is one of the IR activities of GDT in order to update business information promptly and timely to the investors.

This newsletter was issued to provide quick updates for institutional and individual investors regarding business performance of Duc Thanh Wood Processing JSC. (Hose: GDT).

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