

I. BUSINESS PERFORMANCE IN THE FIRST SIX MONTHS 2018

Unit: VND billion

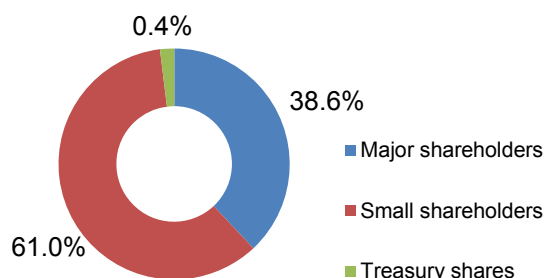
| No. | Item | 6M 2018 | 6M 2017 | +/- compared with same period | Plan 2018 | +/- compared with plan |
|-----|-----------------------------|---------|---------|-------------------------------|-----------|------------------------|
| 1 | Total revenue | 189 | 166 | 114% | 410 | 46% |
| | - Export | 163 | 142 | 115% | 349 | 47% |
| | - Domestic | 23 | 22 | 101% | 57 | 40% |
| | - Factory for lease, others | 3 | 2 | 150% | 4 | 75% |
| 2 | Profit before tax | 54 | 69 | 78% | 116 | 47% |
| 3 | Profit after tax (*) | 44 | 57 | 77% | 93 | 47% |

(*) The profit of VND18.4 billion from land plot transfer was recorded in 6M2017, while there was no extraordinary profit in 6M2018. If excluding this profit, profit for 6M2018 increased 14% over the same period of 2017.

- Reviewed financial statements for the six-month period ended June 30th, 2018 was not erroneous in comparison with the quarter financial report announced.
- Receiving export orders: The total value of export orders were received to August 15th, 2018: VND 264.8 billion, reaching nearly 80% of the year plan.

II. SHAREHOLDING STRUCTURE

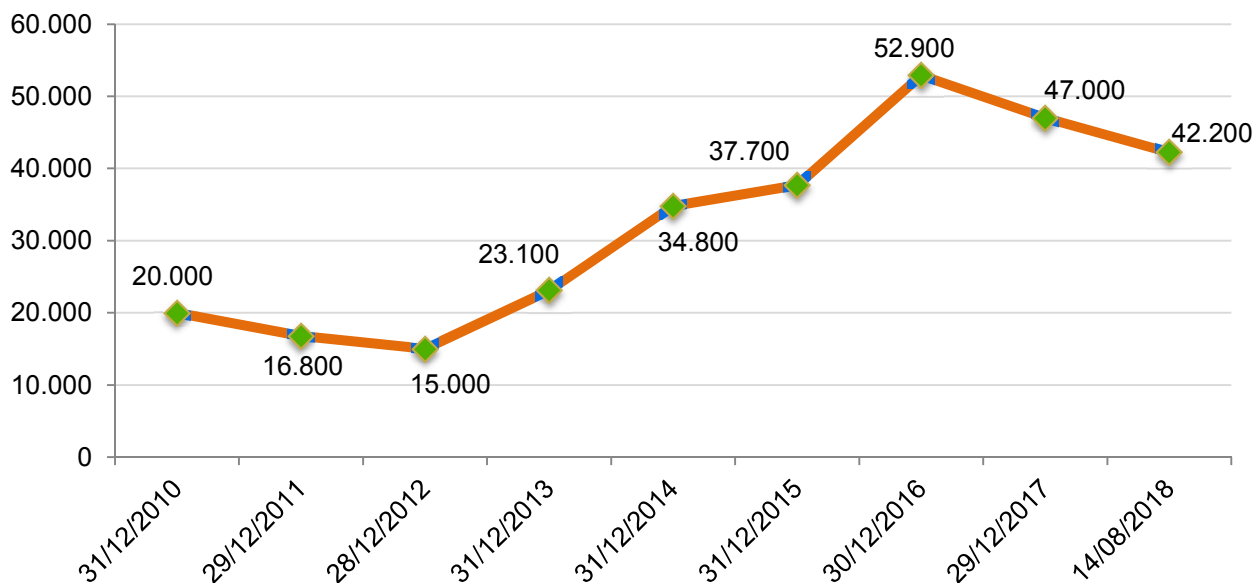
| Subject | Number of shares | Proportional ownership (%) |
|---------------------------|-------------------|----------------------------|
| Major shareholders (> 5%) | 6,334,441 | 38.6 |
| Small shareholders (<5%) | 9,998,375 | 61.0 |
| Treasury shares | 61,360 | 0.4 |
| Total | 16,394,176 | 100 |



III. GDT SHARE INFORMATION

| GDT SHARE INFORMATION | |
|--|-----------------|
| Closed price on August 14 th , 2018 (VND) | 42,200 |
| Price fluctuation in a quarter (VND) | 42,800 - 49,900 |
| EPS (VND) | 2,667 |
| P/E | 15.8 |
| ROE | 16.6% |
| ROA | 12.8% |
| Average trading volume/day (share) | 12,737 |
| Number of outstanding shares | 16,332,816 |
| Market Capitalization (VND billion) | 689 |

CHART OF GDT SHARE PRICE



IV. THE MAIN ACTIVITIES AND INFORMATION

1. Final payment of 2017 stock dividend at the rate of 10%:

- Record date : June 15th, 2018
- Effective date of the listing license : July 31st, 2018
- Official trading date : August 10th, 2018

Therefore, the company completed dividend payment for 2017 at a rate of 70% (60% by cash and 10% by stock).

2. First advance payment of 2018 cash dividend at the rate of 20%:

- Record date : August 7th, 2018
- Payment time : August 22nd, 2018

In 2018, the total dividend rate is expected from 50% to 60% by cash or by stock, or both cash and stock.

3. Investor relations activities:

In the first 7 months of 2018, GDT has met and discussed with 4 investment funds and securities companies, international and domestic individual investors. The investment funds have impressed with the results of business activities, high profit margin and sustainable development of GDT.

This is one of the IR activities of GDT in order to update business information promptly and timely to the investors.

This newsletter was issued to provide quick updates for institutional and individual investors regarding business performance of Duc Thanh Wood Processing JSC. (Hose: GDT).

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